

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of :
THE COMMONWEALTH OF PUERTO RICO, : Case No. 17-BK-3283 (LTS)
et al.,¹ : (Jointly Administered)
Debtors. :
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In re :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of :
PUERTO RICO ELECTRIC POWER : Case No. 17-BK-04780 (LTS)
AUTHORITY (PREPA), : Court Filing Relates Only to
Debtor. : PREPA
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VERIFIED STATEMENT OF THE AD HOC GROUP OF FUEL LINE LENDERS
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rule 2019”), this verified statement (the “Statement”) is submitted by certain unaffiliated holders (the “Ad Hoc Group of Fuel Line Lenders”) of indebtedness pursuant to that certain credit agreement, dated as of May 4, 2012, among the Puerto Rico Electric Power Authority (“PREPA”), certain lenders, and Cortland Capital Market Services LLC (“Cortland”), as successor administrative agent² (as amended, the “Credit Agreement”), pursuant to which certain lenders made loans or otherwise extended credit (collectively, the “Advances”) to PREPA under a revolving line of credit.

In support of the Statement, the Ad Hoc Group of Fuel Line Lenders respectfully states as follows:

1. As of the date of this Statement, in the PREPA Title III Case, Wachtell, Lipton, Rosen & Katz (“Wachtell Lipton”) and McConnell Valdes LLC (“McConnell”, and together with Wachtell Lipton, “Counsel”) represent the Ad Hoc Group of Fuel Line Lenders (each holder in the Ad Hoc Group of Fuel Line Lenders, a “Member”). Wachtell Lipton and McConnell also represent Cortland as successor administrative agent under the Credit Agreement.³ Simpson Thacher & Bartlett LLP represents Cortland with respect to Adversary Proceeding No. 19-00396 in the PREPA Title III case. Filings in PREPA’s Title III case have been made on behalf of Cortland as administrative agent.

² Scotiabank de Puerto Rico (“Scotiabank”) was the original administrative agent for the Credit Agreement. Effective May 17, 2019, Cortland replaced Scotiabank as administrative agent.

³ Wachtell Lipton and McConnell also represent Scotiabank in connection with its role as predecessor administrative agent and former lender under the Credit Agreement. McConnell also represents certain non-Members in connection with debt issued by the Commonwealth and its instrumentalities, including issuers that are debtors under PROMESA Title III cases pending in this Court.

2. The Members hold, or are the investment advisors or managers of funds or accounts that hold, approximately \$537,462,500.00 in aggregate principal amount of the Advances under the Credit Agreement as of June 25, 2020, which represents approximately 97.72% of outstanding Advances as of June 25, 2020.⁴ In accordance with Bankruptcy Rule 2019, the name and address of each Member of the Ad Hoc Group of Fuel Line Lenders, and the nature and amount of disclosable economic interests held by each Member of the Ad Hoc Group of Fuel Line Lenders in relation to the Debtors are set forth in Exhibit A, Exhibit B and Exhibit C (and the annexes attached thereto). The information contained in Exhibit A, Exhibit B and Exhibit C (and the annexes attached thereto) is based upon information provided by each Member of the Ad Hoc Group of Fuel Line Lenders to Counsel and is subject to change and supplementation.

3. No Member represents or purports to represent any other Member or entity in connection with the Debtors' Chapter 11 Cases. In addition, each Member of the Ad Hoc Group of Fuel Line Lenders (a) does not assume any fiduciary or other duties to any other creditor or person and (b) does not purport to act, represent or speak on behalf of any other entities in connection with the PREPA Title III case.

4. Nothing contained in this Statement (or Exhibit A, Exhibit B and Exhibit C hereto and the annexes attached thereto) is intended to or should be construed to constitute a waiver or release of any claims filed or to be filed against the Debtors held by any member of the Ad Hoc Group of Fuel Line Lenders. Nothing herein should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of Fuel Line

⁴ The amounts set forth herein include trades that had not settled as of June 25, 2020, October 15, 2019 and June 18, 2019.

Lenders to assert, file and/or amend any proof of claim in accordance with applicable law.

Counsel reserves the right to amend or supplement this Statement as necessary in accordance with Bankruptcy Rule 2019.

5. The undersigned verify that the foregoing is true and correct to the best of their knowledge.

6. The undersigned reserve the right to amend or supplement this Statement.

I HEREBY CERTIFY that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

Dated: July 2, 2020

Respectfully submitted,

/s/ Nayuan Zouairabani
Nayuan Zouairabani
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Attorneys for Cortland Capital Market Services LLC, as Administrative Agent

Exhibit A

July 2, 2020

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Anchorage Capital Group, L.L.C., on behalf of funds and/or accounts managed or advised by it.	610 Broadway 6th Floor New York, NY 10012	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$69,000,000.00	--
Brigade Capital Management, LP, on behalf of funds and/or accounts managed or advised by it.³	399 Park Avenue 16th Floor New York, NY 10022	Commonwealth	--	\$117,905,175.00 \$4,690,000.00 (COFINA debt secured by a Commonwealth revenue stream)
		HTA	--	--
		PBA	--	\$53,500,000.00
		PREPA	\$82,981,818.18	\$124,595,700.00

¹ Each entity listed holds disclosable economic interests, or acts as investment advisor or manager to funds and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

² To the best of Counsel's knowledge, the information included herein is accurate as of June 25, 2020. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws. In addition, the amounts set forth herein include trades that had not settled as of June 25, 2020.

³ Further detail regarding disclosable economic interests held by Brigade Capital Management, LP on behalf of funds and/or accounts managed or advised by it can be found in Annex A.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Davidson Kempner Capital Management LP, on behalf of funds and/or accounts managed or advised by it. ⁴	520 Madison Avenue 30th Floor New York, NY 10022	Commonwealth		\$ 282,483,000.00 \$150,000.00 (CCDA debt secured by a Commonwealth revenue stream) \$505,000.00 (PRIFA debt guaranteed by the Commonwealth)
		HTA		\$149,135,000.00
		PBA		\$230,203,000.00
		PREPA	\$13,000,000.00 (Citibank Facility) ⁵ \$139,993,181.82	\$420,000.00
Marathon Asset Management, LP, on behalf of funds and/or accounts managed or advised by it.	1 Bryant Park 38th Floor New York, NY 10036	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$84,987,500.00	--

⁴ Further detail regarding disclosable economic interests held by Davidson Kempner Capital Management LP on behalf of funds and/or accounts managed or advised by it can be found in Annex B.

⁵ Solus Alternative Asset Management LP (“Solus”), Davidson Kempner Capital Management LP and Silver Point Capital, L.P. hold, or are the investment advisors or managers of funds or accounts that hold, this amount of principal owing under that certain Trade Finance Facility Agreement, dated as of July 20, 2012, among PREPA and Citibank, N.A. (the “**Citibank Facility**”). Solus is separately represented by Simpson Thacher & Bartlett LLP in connection with the Citibank Facility.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Serengeti Asset Management, LP, on behalf of funds and/or accounts managed or advised by it.	632 Broadway, 12th Floor New York, NY 10012	Commonwealth	--	\$23,673,860.00 (GDB Debt Recovery Authority of Puerto Rico 7.5% bonds due 2040 -- secured by a Commonwealth revenue stream)
		HTA	--	--
		PBA	--	--
		PREPA	\$15,000,000.00	--
Silver Point Capital, L.P., on behalf of funds and/or accounts managed or advised by it. ⁶	Two Greenwich Plaza Greenwich, CT 06830	Commonwealth	--	\$232,284,452.00 \$32,109,000.00 (PRASA debt guaranteed by the Commonwealth)
		HTA	--	--
		PBA	--	\$54,005,000.00
		PREPA	\$60,000,000.00 \$35,000,000.00 (Citibank Facility)	\$1,001,400.00
Solus Alternative Asset Management LP, on behalf of funds and/or accounts managed or advised by it.	410 Park Avenue 11th Floor New York, NY 10022	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$54,000,000.00 \$98,041,914.24 (Citibank Facility)	--

⁶ Further detail regarding disclosable economic interests held by Silver Point Capital, L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex C.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Whitehaven Asset Management, LP, on behalf of funds and/or accounts managed or advised by it. ⁷	10 East 53rd Street 18th Floor New York, NY 10022	Commonwealth		\$3,355,000.00 \$13,300,000.00 (GDB debt secured by a Commonwealth revenue stream)
		HTA		\$37,310,000.00
		PBA		\$2,245,000.00
		ERS		\$150,000.00
		PREPA	\$31,500,000.00	\$375,000.00

⁷ Further detail regarding disclosable economic interests held by Whitehaven Asset Management L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex D.

Exhibit B

October 24, 2019

Name of Creditor¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest²	
			Fuel Lines	Bonds/Other
Anchorage Capital Group, L.L.C., on behalf of funds and/or accounts managed or advised by it.	610 Broadway 6th Floor New York, NY 10012	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$71,000,000.00	--
Brigade Capital Management, LP, on behalf of funds and/or accounts managed or advised by it.³	399 Park Avenue 16th Floor New York, NY 10022	Commonwealth		\$82,030,925.00 \$20,588,000.00 (COFINA debt secured by a Commonwealth revenue stream)
		HTA		
		PBA		
		PREPA	\$82,981,818.18	\$150,075,700.00

¹ Each entity listed holds disclosable economic interests, or acts as investment advisor or manager to funds and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

² To the best of Counsel's knowledge, the information included herein is accurate as of October 15, 2019. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws. In addition, the amounts set forth herein include trades that had not settled as of October 15, 2019.

³ Further detail regarding disclosable economic interests held by Brigade Capital Management, LP on behalf of funds and/or accounts managed or advised by it can be found in Annex A.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Davidson Kempner Capital Management LP, on behalf of funds and/or accounts managed or advised by it. ⁴	520 Madison Avenue 30th Floor New York, NY 10022	Commonwealth	--	\$228,135,000.00 \$150,000.00 (CCDA debt secured by a Commonwealth revenue stream) \$505,000.00 (PRIFA debt guaranteed by the Commonwealth)
		HTA	--	\$149,135,000.00
		PBA	--	\$230,203,000.00
		PREPA	\$139,993,181.82 \$130,000,000.00 (Citibank Facility)	\$420,000.00
Marathon Asset Management, LP, on behalf of funds and/or accounts managed or advised by it.	1 Bryant Park 38th Floor New York, NY 10036	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$89,987,500.00	--

⁴ Further detail regarding disclosable economic interests held by Davidson Kempner Capital Management LP on behalf of funds and/or accounts managed or advised by it can be found in Annex B.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Serengeti Asset Management, LP , on behalf of funds and/or accounts managed or advised by it.	632 Broadway, 12th Floor New York, NY 10012	Commonwealth	--	\$17,886,862.00 (GDB Debt Recovery Authority of Puerto Rico 7.5% bonds due 2040 -- secured by a Commonwealth revenue stream)
		HTA	--	--
		PBA	--	--
		PREPA	\$15,000,000.00	--
Silver Point Capital, L.P. , on behalf of funds and/or accounts managed or advised by it. ⁵	Two Greenwich Plaza Greenwich, CT 06830	Commonwealth	--	\$103,425,000.00 \$18,239,000.00 (PRASA debt guaranteed by the Commonwealth)
		HTA	--	--
		PBA	--	1,700,000.00
		PREPA	\$60,000,000.00 \$35,000,000.00 (Citibank Facility)	\$48,041,680.00

⁵ Further detail regarding disclosable economic interests held by Silver Point Capital, L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex C.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Solus Alternative Asset Management LP, on behalf of funds and/or accounts managed or advised by it.	410 Park Avenue 11th Floor New York, NY 10022	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$60,487,500.00 \$98,041,914.24 (Citibank Facility)	--

Exhibit C

June 24, 2019

Name of Creditor¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest²	
			Fuel Lines	Bonds/Other
Anchorage Capital Group, L.L.C., on behalf of funds and/or accounts managed or advised by it.	610 Broadway 6th Floor New York, NY 10012	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$81,000,000.00	--

¹ Each entity listed holds disclosable economic interests, or acts as investment advisor or manager to funds and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

² To the best of Counsel's knowledge, the information included herein is accurate as of June 18, 2019. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws. In addition, the amounts set forth herein include trades that had not settled as of June 18, 2019.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Brigade Capital Management, LP, on behalf of funds and/or accounts managed or advised by it. ³	399 Park Avenue 16th Floor New York, NY 10022	Commonwealth	--	\$122,920,875.00 \$137,443,000.00 (COFINA debt secured by a Commonwealth revenue stream) \$838,800.00 (PRIFA debt guaranteed by the Commonwealth)
		HTA	--	\$10,553,775.00
		PBA	--	--
		PREPA	\$65,000,000.00	\$160,075,700.00
Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC, on behalf of accounts managed or advised by it. ⁴	Brookfield Place New York 250 Vesey Street 15th Floor New York, NY 10281	Commonwealth	--	\$15,485,000.00
		HTA	--	--
		PBA	--	--
		PREPA	\$17,981,818.00	\$14,945,000.00

³ Further detail regarding disclosable economic interests held by Brigade Capital Management, LP on behalf of funds and/or accounts managed or advised by it can be found in Annex A.

⁴ Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC left the Ad Hoc Group of Fuel Line Lenders after the filing on June 24, 2019. Accordingly, Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC's holdings are not restated herein.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Davidson Kempner Capital Management LP, on behalf of funds and/or accounts managed or advised by it. ⁵	520 Madison Avenue 30th Floor New York, NY 10022	Commonwealth		\$214,010,000.00 \$150,000.00 (CCDA debt secured by a Commonwealth revenue stream) \$505,000.00 (PRIFA debt guaranteed by the Commonwealth)
		HTA		\$149,135,000.00
		PBA		\$230,203,000.00
		PREPA	\$139,993,181.82 \$13,000,000.00 (Citibank Facility)	\$420,000.00
Marathon Asset Management, LP, on behalf of funds and/or accounts managed or advised by it.	1 Bryant Park 38th Floor New York, NY 10036	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$97,487,500.00	\$2,500,000.00 (PRCPWR FLOAT DUE 2031)

⁵ Further detail regarding disclosable economic interests held by Davidson Kempner Capital Management LP on behalf of funds and/or accounts managed or advised by it can be found in Annex B.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Serengeti Asset Management, LP, on behalf of funds and/or accounts managed or advised by it.	632 Broadway, 12th Floor New York, NY 10012	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$15,000,000.00	--
Silver Point Capital, L.P., on behalf of funds and/or accounts managed or advised by it. ⁶	Two Greenwich Plaza Greenwich, CT 06830	Commonwealth	--	\$2,300,000.00 \$18,239,000.00 (PRASA debt guaranteed by the Commonwealth)
		HTA	--	--
		PBA	--	\$26,395,000.00
		PREPA	\$50,000,000.00 \$35,000,000.00 (Citibank Facility)	\$93,591,680.00

⁶ Further detail regarding disclosable economic interests held by Silver Point Capital, L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex C.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Solus Alternative Asset Management LP , on behalf of funds and/or accounts managed or advised by it.	410 Park Avenue 11th Floor New York, NY 10022	Commonwealth⁴	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$60,487,500.00 \$98,041,914.24 (Citibank Facility)	--

Annex A

Brigade Capital Management, LP

June 25, 2020

Commonwealth	Amount
PRC GO 4 07/01/21 (POST 2012)	160,000.00
PRC GO 4 07/01/24 (POST 2012)	240,000.00
PRC GO 4 1/2 07/01/20 (2011)	75,000.00
PRC GO 4 1/2 07/01/25 (POST 2012)	1,765,000.00
PRC GO 4 1/2 07/01/26 (POST 2012)	300,000.00
PRC GO 4 1/4 07/01/19 (TAX POST 2012)	1,550,000.00
PRC GO 4 3/4 07/01/30 (POST 2012)	1,074,000.00
PRC GO 4 3/4 07/01/31 (POST 2012)	432,000.00
PRC GO 4 3/8 07/01/23 (POST 2012)	347,000.00
PRC GO 4.4 07/01/20 (POST 2012)	5,050,000.00
PRC GO 5 07/01/20 (POST 2012)	1,995,000.00
PRC GO 5 07/01/21 (POST 2012)	2,380,000.00
PRC GO 5 07/01/25 (PRE 2011)	4,315,000.00
PRC GO 5 07/01/32 (POST 2012)	1,915,000.00
PRC GO 5 07/01/33 (POST 2012)	30,000.00
PRC GO 5 07/01/41 (POST 2012)	26,112,000.00
PRC GO 5 1/2 07/01/17 (PRE 2011 FGIC)	70,625.00
PRC GO 5 1/2 07/01/19 (PRE 2011 FGIC)	265,550.00
PRC GO 5 1/2 07/01/20 (PRE 2011 FGIC)	200,000.00
PRC GO 5 1/2 07/01/21 (PRE 2011 FGIC)	250,000.00
PRC GO 5 1/2 07/01/22 (PRE 2011 FGIC)	150,000.00
PRC GO 5 1/2 07/01/26 (POST 2012)	4,405,000.00
PRC GO 5 1/2 07/01/29 (PRE 2011 FGIC)	1,190,000.00
PRC GO 5 1/2 07/01/39 (POST 2012)	3,759,000.00
PRC GO 5 1/4 07/01/23 (POST 2012)	5,675,000.00
PRC GO 5 1/4 07/01/24 (POST 2012)	600,000.00
PRC GO 5 1/4 07/01/24 (PRE 2011)	2,685,000.00
PRC GO 5 1/4 07/01/30 (PRE 2011)	3,825,000.00
PRC GO 5 1/4 07/01/32 (PRE 2011)	2,250,000.00
PRC GO 5 1/8 07/01/31 (PRE 2011 FGIC)	5,000.00
PRC GO 5 1/8 07/01/31 (PRE 2011)	1,375,000.00
PRC GO 5 1/8 07/01/37 (POST 2012)	7,565,000.00
PRC GO 5 3/4 07/01/36 (2011)	2,270,000.00
PRC GO 5 3/8 07/01/30 (2011)	3,535,000.00
PRC GO 5.3 07/01/33 (TAX POST 2012)	7,090,000.00
PRC GO 6 07/01/32 (2011)	2,905,000.00
PRC GO 6 07/01/35 (2011)	2,195,000.00
PRC GO 6 07/01/38 (PRE 2011)	1,400,000.00
PRC GO 6 1/2 07/01/40 (2011)	2,000,000.00
PRC GO 8 07/01/35 (POST 2012)	14,500,000.00
Grand Total	117,905,175.00

PBA

	Amount
PRCFAC 5 1/4 07/01/42 (PSA 2012)	53,500,000.00
Grand Total	53,500,000.00

COFINA (secured by a Commonwealth revenue stream)

	Amount
PRCGEN 5 07/01/58 (COFINA)	4,690,000.00
Grand Total	4,690,000.00

PREPA

	Amount
PRCPWR 5 07/01/23 (PREPA 9/1 RSA)	1,785,000.00
PRCPWR 5 07/01/24 (PREPA 9/1 RSA)	1,200,000.00
PRCPWR 5 07/01/25 (PREPA 9/1 RSA)	2,235,000.00
PRCPWR 5 07/01/27 (PREPA 9/1 RSA)	1,330,000.00
PRCPWR 5 07/01/32 (PREPA 9/1 RSA)	4,915,000.00
PRCPWR 5 07/01/42 (PREPA 9/1 RSA)	4,509,700.00
PRCPWR 5 1/2 07/01/20 (PREPA 9/1 RSA)	21,955,000.00
PRCPWR 5 1/2 07/01/21 (PREPA 9/1 RSA)	5,000,000.00
PRCPWR 5 1/2 07/01/38 (PREPA 9/1 RSA)	6,730,000.00
PRCPWR 5 1/4 07/01/21 (PREPA 9/1 RSA)	4,380,000.00
PRCPWR 5 1/4 07/01/23 (PREPA 9/1 RSA)	1,440,000.00
PRCPWR 5 1/4 07/01/24 (PREPA 9/1 RSA)	6,350,000.00
PRCPWR 5 1/4 07/01/25 (PREPA 9/1 RSA)	7,690,000.00
PRCPWR 5 1/4 07/01/26 (PREPA 9/1 RSA)	12,590,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	6,530,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	10,100,000.00
PRCPWR 5 1/4 07/01/28 (PREPA 9/1 RSA)	8,370,000.00
PRCPWR 5 1/4 07/01/33 (PREPA 9/1 RSA)	7,965,000.00
PRCPWR 5 1/4 07/01/35 (PREPA 9/1 RSA)	2,000,000.00
PRCPWR 5 1/4 07/01/40 (PREPA 9/1 RSA)	4,085,000.00
PRCPWR 5.05 07/01/42 (PREPA 9/1 RSA)	3,436,000.00
Grand Total	124,595,700.00

October 15, 2019

Commonwealth	Amount
PRC GO 4 07/01/21 (POST 2012)	160,000.00
PRC GO 4 07/01/24 (POST 2012)	240,000.00
PRC GO 4 1/2 07/01/20 (2011)	75,000.00
PRC GO 4 1/2 07/01/25 (POST 2012)	80,000.00
PRC GO 4 1/2 07/01/26 (POST 2012)	190,000.00
PRC GO 4 1/4 07/01/19 (TAX POST 2012)	1,550,000.00
PRC GO 4 3/4 07/01/30 (POST 2012)	1,074,000.00
PRC GO 4 3/4 07/01/31 (POST 2012)	432,000.00
PRC GO 4 3/8 07/01/23 (POST 2012)	347,000.00
PRC GO 4.4 07/01/20 (POST 2012)	5,050,000.00
PRC GO 5 07/01/20 (POST 2012)	1,995,000.00
PRC GO 5 07/01/21 (POST 2012)	2,380,000.00
PRC GO 5 07/01/32 (POST 2012)	1,915,000.00
PRC GO 5 07/01/33 (POST 2012)	30,000.00
PRC GO 5 07/01/41 (POST 2012)	26,112,000.00
PRC GO 5 1/2 07/01/17 (PRE 2011 FGIC)	76,875.00
PRC GO 5 1/2 07/01/19 (PRE 2011 FGIC)	289,050.00
PRC GO 5 1/2 07/01/20 (PRE 2011 FGIC)	200,000.00
PRC GO 5 1/2 07/01/21 (PRE 2011 FGIC)	250,000.00
PRC GO 5 1/2 07/01/22 (PRE 2011 FGIC)	150,000.00
PRC GO 5 1/2 07/01/26 (POST 2012)	4,405,000.00
PRC GO 5 1/2 07/01/29 (PRE 2011 FGIC)	1,190,000.00
PRC GO 5 1/4 07/01/23 (POST 2012)	5,675,000.00
PRC GO 5 1/4 07/01/24 (POST 2012)	600,000.00
PRC GO 5 1/8 07/01/31 (PRE 2011 FGIC)	5,000.00
PRC GO 5 1/8 07/01/37 (POST 2012)	7,565,000.00
PRC GO 5 3/4 07/01/36 (2011)	2,270,000.00
PRC GO 5 3/8 07/01/30 (2011)	3,535,000.00
PRC GO 5.3 07/01/33 (TAX POST 2012)	7,090,000.00
PRC GO 6 07/01/32 (2011)	2,905,000.00
PRC GO 6 07/01/35 (2011)	2,195,000.00
PRC GO 6 1/2 07/01/40 (2011)	2,000,000.00
Grand Total	82,030,925.00

COFINA (secured by a Commonwealth revenue stream)	Amount
PRCGEN 4.329 07/01/40 (COFINA)	14,396,000.00
PRCGEN 4.536 07/01/53 (COFINA)	425,000.00
PRCGEN 4.784 07/01/58 (COFINA)	5,767,000.00
Grand Total	20,588,000.00

PREPA	Amount
PRCPWR 3 5/8 07/01/21 (PREPA 9/1 RSA)	625,000.00
PRCPWR 3 7/8 07/01/23 (PREPA 9/1 RSA)	215,000.00
PRCPWR 3.3 07/01/19 (PREPA 9/1 RSA)	260,000.00
PRCPWR 4 1/2 07/01/23 (PREPA 9/1 RSA)	95,000.00
PRCPWR 4 1/4 07/01/20 (PREPA 9/1 RSA)	165,000.00
PRCPWR 4 3/8 07/01/22 (PREPA 9/1 RSA)	110,000.00
PRCPWR 4 5/8 07/01/25 (PREPA 9/1 RSA)	265,000.00
PRCPWR 4.2 07/01/19 (PREPA 9/1 RSA)	150,000.00
PRCPWR 4.6 07/01/24 (PREPA 9/1 RSA)	75,000.00
PRCPWR 4.8 07/01/29 (PREPA 9/1 RSA)	350,000.00
PRCPWR 5 07/01/17 (PREPA 9/1 RSA)	6,175,000.00
PRCPWR 5 07/01/18 (PREPA 9/1 RSA)	270,000.00
PRCPWR 5 07/01/19 (PREPA 9/1 RSA)	445,000.00
PRCPWR 5 07/01/20 (PREPA 9/1 RSA)	320,000.00
PRCPWR 5 07/01/23 (PREPA 9/1 RSA)	2,700,000.00
PRCPWR 5 07/01/24 (PREPA 9/1 RSA)	1,200,000.00
PRCPWR 5 07/01/25 (PREPA 9/1 RSA)	2,235,000.00
PRCPWR 5 07/01/27 (PREPA 9/1 RSA)	1,330,000.00
PRCPWR 5 07/01/28 (PREPA 9/1 RSA)	725,000.00
PRCPWR 5 07/01/29 (PREPA 9/1 RSA)	2,250,000.00
PRCPWR 5 07/01/32 (PREPA 9/1 RSA)	4,915,000.00
PRCPWR 5 07/01/42 (PREPA 9/1 RSA)	9,374,700.00
PRCPWR 5 1/2 07/01/20 (PREPA 9/1 RSA)	24,265,000.00
PRCPWR 5 1/2 07/01/21 (PREPA 9/1 RSA)	5,000,000.00
PRCPWR 5 1/2 07/01/38 (PREPA 9/1 RSA)	6,730,000.00
PRCPWR 5 1/4 07/01/21 (PREPA 9/1 RSA)	5,000,000.00
PRCPWR 5 1/4 07/01/23 (PREPA 9/1 RSA)	1,440,000.00
PRCPWR 5 1/4 07/01/24 (PREPA 9/1 RSA)	6,350,000.00
PRCPWR 5 1/4 07/01/25 (PREPA 9/1 RSA)	7,690,000.00
PRCPWR 5 1/4 07/01/26 (PREPA 9/1 RSA)	12,940,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	8,215,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	11,280,000.00
PRCPWR 5 1/4 07/01/28 (PREPA 9/1 RSA)	8,370,000.00
PRCPWR 5 1/4 07/01/30 (PREPA 9/1 RSA)	610,000.00
PRCPWR 5 1/4 07/01/33 (PREPA 9/1 RSA)	7,965,000.00
PRCPWR 5 1/4 07/01/35 (PREPA 9/1 RSA)	2,000,000.00
PRCPWR 5 1/4 07/01/40 (PREPA 9/1 RSA)	4,085,000.00
PRCPWR 5.05 07/01/42 (PREPA 9/1 RSA)	3,436,000.00
PRCPWR 6 3/4 07/01/36 (PREPA 9/1 RSA)	450,000.00
Grand Total	150,075,700.00

June 18, 2019

Commonwealth	Amount
PRC GO 4 07/01/21 (POST 2012)	160,000.00
PRC GO 4 07/01/24 (POST 2012)	240,000.00
PRC GO 4 1/2 07/01/20 (2011)	75,000.00
PRC GO 4 1/2 07/01/23 (PRE 2011)	30,000.00
PRC GO 4 1/2 07/01/25 (POST 2012)	80,000.00
PRC GO 4 1/2 07/01/26 (POST 2012)	190,000.00
PRC GO 4 1/4 07/01/19 (TAX POST 2012)	1,550,000.00
PRC GO 4 3/4 07/01/18 (PRE 2011)	120,000.00
PRC GO 4 3/4 07/01/30 (POST 2012)	1,074,000.00
PRC GO 4 3/4 07/01/31 (POST 2012)	432,000.00
PRC GO 4 3/8 07/01/23 (POST 2012)	347,000.00
PRC GO 4.4 07/01/20 (POST 2012)	5,050,000.00
PRC GO 5 07/01/16 (PRE 2011)	15,000.00
PRC GO 5 07/01/19 (PRE 2011)	200,000.00
PRC GO 5 07/01/20 (POST 2012)	1,995,000.00
PRC GO 5 07/01/21 (POST 2012)	2,380,000.00
PRC GO 5 07/01/21 (PRE 2011)	185,000.00
PRC GO 5 07/01/22 (PRE 2011)	200,000.00
PRC GO 5 07/01/23 (PRE 2011)	240,000.00
PRC GO 5 07/01/24 (PRE 2011)	295,000.00
PRC GO 5 07/01/26 (PRE 2011)	30,000.00
PRC GO 5 07/01/27 (PRE 2011)	95,000.00
PRC GO 5 07/01/28 (PRE 2011)	694,000.00
PRC GO 5 07/01/29 (PRE 2011)	15,000.00
PRC GO 5 07/01/31 (PRE 2011)	15,000.00
PRC GO 5 07/01/32 (POST 2012)	1,915,000.00
PRC GO 5 07/01/33 (POST 2012)	30,000.00
PRC GO 5 07/01/33 (PRE 2011)	3,675,000.00
PRC GO 5 07/01/34 (PRE 2011)	350,000.00
PRC GO 5 07/01/35 (PRE 2011)	415,000.00
PRC GO 5 07/01/41 (POST 2012)	26,112,000.00
PRC GO 5 1/2 07/01/17 (PRE 2011 FGIC)	76,875.00
PRC GO 5 1/2 07/01/17 (PRE 2011)	25,000.00
PRC GO 5 1/2 07/01/18 (PRE 2011)	25,000.00
PRC GO 5 1/2 07/01/19 (PRE 2011 FGIC)	470,000.00
PRC GO 5 1/2 07/01/20 (PRE 2011 FGIC)	200,000.00
PRC GO 5 1/2 07/01/21 (PRE 2011 FGIC)	250,000.00
PRC GO 5 1/2 07/01/22 (PRE 2011 FGIC)	150,000.00
PRC GO 5 1/2 07/01/26 (POST 2012)	4,405,000.00
PRC GO 5 1/2 07/01/29 (PRE 2011 FGIC)	1,190,000.00
PRC GO 5 1/4 07/01/17 (PRE 2011)	15,000.00
PRC GO 5 1/4 07/01/22 (PRE 2011)	35,000.00
PRC GO 5 1/4 07/01/23 (POST 2012)	5,675,000.00

Commonwealth	Amount
PRC GO 5 1/4 07/01/23 (PRE 2011)	45,000.00
PRC GO 5 1/4 07/01/24 (POST 2012)	600,000.00
PRC GO 5 1/4 07/01/25 (PRE 2011)	1,305,000.00
PRC GO 5 1/4 07/01/26 (PRE 2011)	1,250,000.00
PRC GO 5 1/4 07/01/29 (PRE 2011)	320,000.00
PRC GO 5 1/4 07/01/30 (PRE 2011)	1,630,000.00
PRC GO 5 1/4 07/01/31 (PRE 2011)	85,000.00
PRC GO 5 1/4 07/01/32 (PRE 2011)	2,685,000.00
PRC GO 5 1/4 07/01/33 (PRE 2011)	70,000.00
PRC GO 5 1/4 07/01/37 (PRE 2011)	2,000,000.00
PRC GO 5 1/8 07/01/28 (PRE 2011)	355,000.00
PRC GO 5 1/8 07/01/31 (PRE 2011 FGIC)	5,000.00
PRC GO 5 1/8 07/01/31 (PRE 2011)	420,000.00
PRC GO 5 1/8 07/01/37 (POST 2012)	7,565,000.00
PRC GO 5 3/4 07/01/36 (2011)	2,270,000.00
PRC GO 5 3/4 07/01/38 (PRE 2011)	3,840,000.00
PRC GO 5 3/8 07/01/30 (2011)	3,535,000.00
PRC GO 5 3/8 07/01/33 (PRE 2011)	350,000.00
PRC GO 5 7/8 07/01/36 (PRE 2011)	15,000.00
PRC GO 5.3 07/01/33 (TAX POST 2012)	7,090,000.00
PRC GO 5.9 07/01/28 (PRE 2011)	2,650,000.00
PRC GO 6 07/01/28 (PRE 2011)	4,470,000.00
PRC GO 6 07/01/32 (2011)	2,905,000.00
PRC GO 6 07/01/34 (PRE 2011)	40,000.00
PRC GO 6 07/01/35 (2011)	2,195,000.00
PRC GO 6 07/01/38 (PRE 2011)	1,620,000.00
PRC GO 6 07/01/39 (PRE 2011)	8,565,000.00
PRC GO 6 07/01/40 (PRE 2011)	2,295,000.00
PRC GO 6 1/2 07/01/37 (PRE 2011)	25,000.00
PRC GO 6 1/2 07/01/40 (2011)	2,000,000.00
Grand Total	122,920,875.00

PREPA	Amount
PRCPWR 3 5/8 07/01/21 (PREPA 9/1 RSA)	625,000.00
PRCPWR 3 7/8 07/01/23 (PREPA 9/1 RSA)	215,000.00
PRCPWR 3.3 07/01/19 (PREPA 9/1 RSA)	260,000.00
PRCPWR 4 1/2 07/01/23 (PREPA 9/1 RSA)	95,000.00
PRCPWR 4 1/4 07/01/20 (PREPA 9/1 RSA)	165,000.00
PRCPWR 4 3/8 07/01/22 (PREPA 9/1 RSA)	110,000.00
PRCPWR 4 5/8 07/01/25 (PREPA 9/1 RSA)	265,000.00
PRCPWR 4.2 07/01/19 (PREPA 9/1 RSA)	150,000.00
PRCPWR 4.6 07/01/24 (PREPA 9/1 RSA)	75,000.00
PRCPWR 4.8 07/01/29 (PREPA 9/1 RSA)	350,000.00
PRCPWR 5 07/01/17 (PREPA 9/1 RSA)	6175,000.00

PREPA	Amount
PRCPWR 5 07/01/18 (PREPA 9/1 RSA)	270,000.00
PRCPWR 5 07/01/19 (PREPA 9/1 RSA)	445,000.00
PRCPWR 5 07/01/20 (PREPA 9/1 RSA)	320,000.00
PRCPWR 5 07/01/23 (PREPA 9/1 RSA)	2,700,000.00
PRCPWR 5 07/01/24 (PREPA 9/1 RSA)	1,200,000.00
PRCPWR 5 07/01/25 (PREPA 9/1 RSA)	2,235,000.00
PRCPWR 5 07/01/27 (PREPA 9/1 RSA)	1,330,000.00
PRCPWR 5 07/01/28 (PREPA 9/1 RSA)	725,000.00
PRCPWR 5 07/01/29 (PREPA 9/1 RSA)	2,250,000.00
PRCPWR 5 07/01/32 (PREPA 9/1 RSA)	4,915,000.00
PRCPWR 5 07/01/42 (PREPA 9/1 RSA)	19,374,700.00
PRCPWR 5 1/2 07/01/20 (PREPA 9/1 RSA)	24,265,000.00
PRCPWR 5 1/2 07/01/21 (PREPA 9/1 RSA)	5,000,000.00
PRCPWR 5 1/2 07/01/38 (PREPA 9/1 RSA)	6,730,000.00
PRCPWR 5 1/4 07/01/21 (PREPA 9/1 RSA)	5,000,000.00
PRCPWR 5 1/4 07/01/23 (PREPA 9/1 RSA)	1,440,000.00
PRCPWR 5 1/4 07/01/24 (PREPA 9/1 RSA)	6,350,000.00
PRCPWR 5 1/4 07/01/25 (PREPA 9/1 RSA)	7,690,000.00
PRCPWR 5 1/4 07/01/26 (PREPA 9/1 RSA)	12,940,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	8,215,000.00
PRCPWR 5 1/4 07/01/27 (PREPA 9/1 RSA)	11,280,000.00
PRCPWR 5 1/4 07/01/28 (PREPA 9/1 RSA)	8,370,000.00
PRCPWR 5 1/4 07/01/30 (PREPA 9/1 RSA)	610,000.00
PRCPWR 5 1/4 07/01/33 (PREPA 9/1 RSA)	7,965,000.00
PRCPWR 5 1/4 07/01/35 (PREPA 9/1 RSA)	2,000,000.00
PRCPWR 5 1/4 07/01/40 (PREPA 9/1 RSA)	4,085,000.00
PRCPWR 5.05 07/01/42 (PREPA 9/1 RSA)	3,436,000.00
PRCPWR 6 3/4 07/01/36 (PREPA 9/1 RSA)	450,000.00
Grand Total	160,075,700.00

COFINA (secured by a Commonwealth revenue stream)	Amount
PRCGEN 07/01/24 (COFINA)	49,000.00
PRCGEN 07/01/27 (COFINA)	53,000.00
PRCGEN 07/01/29 (COFINA)	2,635,000.00
PRCGEN 07/01/31 (COFINA)	3,392,000.00
PRCGEN 07/01/33 (COFINA)	3,821,000.00
PRCGEN 07/01/46 (COFINA)	36,378,000.00
PRCGEN 07/01/51 (COFINA)	29,633,000.00
PRCGEN 4 1/2 07/01/34 (COFINA)	2,797,000.00
PRCGEN 4 3/4 07/01/53 (COFINA)	10,821,000.00
PRCGEN 4.55 07/01/40 (COFINA)	15,809,000.00
PRCGEN 5 07/01/58 (COFINA)	32,055,000.00
Grand Total	137,443,000.00

HTA	Amount
PRCTR N 4 07/01/17 (HTA - FGIC)	58,425.00
PRCTR N 4 1/4 07/01/18 (HTA - FGIC)	9,225.00
PRCTR N 4 3/8 07/01/19 (HTA - FGIC)	45,000.00
PRCTR N 4.4 07/01/20 (HTA - FGIC)	65,000.00
PRCTR N 5 07/01/19 (HTA - FGIC)	515,000.00
PRCTR N 5 07/01/20 (HTA - FGIC)	195,000.00
PRCTR N 5 07/01/22 (HTA - FGIC)	455,000.00
PRCTR N 5 07/01/23 (HTA - FGIC)	155,000.00
PRCTR N 5 07/01/25 (HTA - FGIC)	205,000.00
PRCTR N 5 07/01/26 (HTA - FGIC)	85,000.00
PRCTR N 5 1/4 07/01/17 (HTA - FGIC)	618,075.00
PRCTR N 5 1/4 07/01/18 (HTA - FGIC)	658,050.00
PRCTR N 5 1/4 07/01/19 (HTA - FGIC)	430,000.00
PRCTR N 5 1/4 07/01/20 (HTA - FGIC)	20,000.00
PRCTR N 5 1/4 07/01/22 (HTA - FGIC)	90,000.00
PRCTR N 5 1/4 07/01/39 (HTA - FGIC)	6,385,000.00
PRCTR N 5 3/4 07/01/20 (HTA - FGIC)	360,000.00
PRCTR N 5 3/4 07/01/21 (HTA - FGIC)	205,000.00
Grand Total	10,553,775.00

PRIFA (guaranteed by the Commonwealth)	Amount
PRCFAC 4 07/01/16 (PRIFA - FGIC)	682,650.00
PRCFAC 4 07/01/18 (PRIFA - FGIC)	6,150.00
PRCFAC 5 1/2 07/01/21 (PRIFA - FGIC)	50,000.00
PRCFAC 5 1/2 07/01/28 (PRIFA - FGIC)	100,000.00
Grand Total	838,800.00

Annex B

Davidson Kempner Capital Management LP

June 25, 2020

Commonwealth	Amount
PR GO 5% 7/1/27 (PRE 2011)	40,000.00
PR GO 0% 7/1/17 (PRE 2011)	75,000.00
PR GO 0% 7/1/18 (PRE 2011)	230,000.00
PR GO 4.5% 7/1/23 (PRE 2011)	720,000.00
PR GO 5.5% 7/1/18 (PRE 2011)	2,700,000.00
PR GO 5.5% 7/1/19 (PRE 2011)	350,000.00
PR GO 4% 7/1/20 (POST 2011)	410,000.00
PR GO 6% 7/1/21 (POST 2011)	1,055,000.00
PR GO 4.125% 7/1/22 (POST 2011)	500,000.00
PR GO 5.25% 7/1/23 (PRE 2011)	755,000.00
PR GO 5.25% 7/1/24 (POST 2011)	580,000.00
PR GO 4.5% 7/1/25 (POST 2011)	735,000.00
PR GO 5.5% 7/1/26 (POST 2011)	1,375,000.00
PR GO 5.5% 7/1/27 (POST 2011)	90,000.00
PR GO 5.75% 7/1/28 (POST 2011)	85,000.00
PR GO 5% 7/1/29 (POST 2011)	30,000.00
PR GO 4.75% 7/1/31 (POST 2011)	500,000.00
PR GO 5.125% 7/1/37 (POST 2011)	16,630,000.00
PR GO 5.5% 7/1/30 (POST 2011)	8,985,000.00
PR GO 5% 7/1/41 (POST 2011)	9,850,000.00
PR GO 4.75% 7/1/30 (POST 2011)	155,000.00
PR GO 5.125% 7/1/31 (PRE 2011)	10,568,000.00
PR GO 5% 7/1/33 (POST 2011)	315,000.00
PR GO 5% 7/1/20 (POST 2011)	805,000.00
PR GO 5% 7/1/21 (POST 2011)	495,000.00
PR GO 5% 7/1/22 (POST 2011)	435,000.00
PR GO 4.375% 7/1/23 (POST 2011)	105,000.00
PR GO 4% 7/1/24 (POST 2011)	175,000.00
PR GO 4.5% 7/1/26 (POST 2011)	745,000.00
PR GO 5.25% 7/1/19 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/22 (PRE 2011)	4,795,000.00
PR GO 5% 7/1/29 (PRE 2011)	3,435,000.00
PR GO NEW 8% 7/1/35 (POST 2011)	37,770,000.00
PR GO 5% 7/1/31 (PRE 2011)	660,000.00
PR GO 5.25% 7/1/25 (PRE 2011)	5,025,000.00
PR GO 5.25% 7/1/17 (PRE 2011)	210,000.00
PR GO 5% 7/1/19 (PRE 2011)	10,850,000.00
PR GO 5% 7/1/26 (PRE 2011)	30,000.00
PR GO 5% 7/1/28 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/31 (PRE 2011)	55,000.00
PR GO 5.25% 7/1/33 (PRE 2011)	30,000.00

Commonwealth	Amount
PR GO 5.25% 7/1/37 (PRE 2011)	19,766,000.00
PR GO 5.5% 7/1/2017 (PRE 2011)	2,665,000.00
PR GO 5% 7/1/33 (PRE 2011)	812,000.00
PR GO 5.25% 7/1/27 (PRE 2011)	40,000.00
PR GO 5.25% 7/1/30 (PRE 2011)	2,320,000.00
PR GO 5.25% 7/1/32 (PRE 2011)	1,190,000.00
PR GO 5% 7/1/35 (PRE 2011)	1,075,000.00
PR GO 5.90% 7/1/28 (PRE 2011)	20,000.00
PR GO 5% 7/1/21 (PRE 2011)	130,000.00
PR GO 5.25% 7/1/26 (PRE 2011)	505,000.00
PR GO 5.5% 7/1/32 (PRE 2011)	10,305,000.00
PR GO 5% 7/1/23 (PRE 2011)	5,940,000.00
PR GO 5.125% 7/1/28 (PRE 2011)	20,620,000.00
PR GO 5.375% 7/1/33 (PRE 2011)	3,265,000.00
PR GO 6% 7/1/38 (PRE 2011)	135,000.00
PR GO 6% 7/1/39 (PRE 2011)	40,429,000.00
PR GO 5.875% 7/1/36 (PRE 2011)	855,000.00
PR GO 5.75% 7/1/38 (PRE 2011)	36,688,000.00
PR GO 6% 7/1/28 (2011 ISSUE)	95,000.00
PR GO 6% 7/1/40 (2011 ISSUE)	665,000.00
PR GO 6% 7/1/35 (2011 ISSUE)	630,000.00
PR GO 5.75% 7/1/32 (2011 ISSUE)	25,000.00
PR GO 6% 7/1/32 (2011 ISSUE)	145,000.00
PR GO 5.75% 7/1/36 (2011 ISSUE)	9,850,000.00
PR GO 3.5% 7/1/17 (2011 ISSUE)	185,000.00
PR GO 4.5% 7/1/20 (2011 ISSUE)	35,000.00
PR GO 5% 7/1/19 (2011 ISSUE)	120,000.00
PR GO 5% 7/1/20 (2011 ISSUE)	195,000.00
PR GO 5.375% 7/1/30 (2011 ISSUE)	605,000.00
PR GO 5.5% 7/1/31 (2011 ISSUE)	120,000.00
PR GO 5.625% 7/1/32 (2011 ISSUE)	460,000.00
PR GO 5.625% 7/1/33 (2011 ISSUE)	180,000.00
PR GO 5.625% 7/1/34 (2011 ISSUE)	10,000.00
Grand Total	282,483,000.00

HTA	Amount
PRHTA HIGHWAY (RES 68-18) 0% 7/1/23	145,000.00
PRHTA HIGHWAY (RES 68-18) 0% 7/1/27	22,675,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/28	820,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/29	5,000,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/30	6,185,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/31	935,000.00
PRHTA HIGHWAY (RES 68-18) 5.25% 7/1/36	80,000.00
PRHTA HIGHWAY (RES 68-18) 5.3% 7/1/35	33,700,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/28	1,200,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/35	1,210,000.00

HTA	Amount
PRHTA (FGIC) 5.25% 7/1/19	10,000.00
PRHTA (FGIC) 5.25% 7/1/20	5,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2033	880,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2042	23,865,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2035	705,000.00
PRHTA (FGIC) 5% 7/1/22	65,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2046	640,000.00
PRHTA (FGIC) 5% 7/1/20	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.625% 7/1/21	10,000.00
PRHTA (MBIA) 5% 7/1/29	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.45% 7/1/2035	235,000.00
PRHTA (MBIA) 5% 7/1/33	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2038	1,651,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.75% 7/1/2024	75,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2028	230,000.00
PRHTA (FGIC) 5.0% 7/1/22	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	50,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2023	110,000.00
PRHTA SUB (FGIC) 5.25% 7/1/28	400,000.00
PRHTA SUB (FGIC) 5.75% 7/1/21	235,000.00
PRHTA SUB (FGIC) 5.75% 7/1/20	290,000.00
PRHTA (FGIC) 4.1% 7/1/18	10,000.00
PRHTA (FGIC) 4.2% 7/1/19	10,000.00
PRHTA (FGIC) 5% 7/1/23	160,000.00
PRHTA (FGIC) 5% 7/1/24	115,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.7% 7/1/2022	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2023	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.8% 7/1/24	145,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/17	97,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/2018	340,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2019	260,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2020	100,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/20	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2021	255,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/24	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/25	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	17,605,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2027	135,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2030	19,675,000.00
PRHTA (FGIC) 5.25% 7/1/30	10,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2018	57,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.125% 7/1/19	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.2% 7/1/20	55,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2020	120,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.25% 7/1/23	95,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/23	380,000.00

HTA	Amount
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/24	25,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5 % 7/1/25	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2026	15,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.30% 7/1/27	225,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/27	215,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2032	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.5% 7/1/37	40,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2037	2,225,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/38	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/21	565,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/22	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/23	400,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/2024	735,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/25	270,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	165,000.00
PRHTA (FGIC) 5.25% 7/1/39	1,535,000.00
Grand Total	149,135,000.00

PREPA	
PREPA (MBIA) 5.25% 7/1/29	380,000.00
PREPA (MBIA) 5.25% 7/1/34	10,000.00
PREPA (MBIA) 5.25% 7/1/35	30,000.00
Grand Total	420,000.00

PBA	Amount
PR PBA (CMWLTH GTD) 5.5% 7/1/21 (PRE 2011)	2,245,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/24 (PRE 2011)	2,480,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/26 (PRE 2011)	5,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/32 (PRE 2011)	4,295,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/33 (PRE 2011)	12,950,000.00
PR PBA (CMWLTH GTD) 6% 7/1/20 (PRE 2011)	3,095,000.00
PR PBA (CMWLTH GTD) 7% 7/1/21 (PRE 2011)	5,150,000.00
PR PBA (CMWLTH GTD) 7% 7/1/25 (PRE 2011)	500,000.00
PR PBA (CMWLTH GTD) 6.75% 7/1/36 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5.625 7/1/39 (PRE 2011)	6,565,000.00
PR PBA QSCB (CMWLTH GTD) 5.65% 7/1/28	75,252,000.00
PR PBA QSCB (CMWLTH GTD) 5.70% 7/1/28	55,365,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/28 (POST 2011)	110,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/29 (POST 2011)	50,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/30 (POST 2011)	35,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/31 (POST 2011)	30,000.00
PR PBA (CMWLTH GTD) 5.6% 7/1/30 (POST 2011)	185,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/42 (POST 2011)	21,725,000.00
PR PBA (CMWLTH GTD) 5% 7/1/19 (POST 2011)	330,000.00
PR PBA (CMWLTH) 5.25% 7/1/23 (POST 2011)	161,000.00
PR PBA (CMWLTH GTD) 10% 7/1/34 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/36 (PRE 2011)	15,045,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/33 (PRE 2011)	5,040,000.00
PR PBA (CMWLTH GTD) 5.75% 7/1/17 (PRE 2011)	100,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/21 (PRE 2011)	3,045,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/22 (PRE 2011)	7,080,000.00

PBA	Amount
PR PBA (CMWLTH GTD) 5.25% 7/1/17 (PRE 2011)	370,000.00
Grand Total	230,203,000.00

CCDA (secured by a Commonwealth revenue stream)	Amount
PRCCDA (FGIC) 5% 7/1/21	100,000.00
PRCCDA (FGIC) 5% 7/1/24	50,000.00
Grand Total	150,000.00

PRIFA (guaranteed by the Commonwealth)	Amount
PRIFA (FGIC) 4% 7/1/19	100,000.00
PRIFA (FGIC) 5.5% 7/1/25	50,000.00
PRIFA (FGIC) 5.5% 7/1/19	325,000.00
PRIFA (FGIC) 5.5% 7/1/20	30,000.00
Grand Total	505,000.00

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Commonwealth	Amount
PR GO 5% 7/1/27 (PRE 2011)	40,000.00
PR GO 0% 7/1/17 (PRE 2011)	75,000.00
PR GO 0% 7/1/18 (PRE 2011)	230,000.00
PR GO 4.5% 7/1/23 (PRE 2011)	720,000.00
PR GO 5.5% 7/1/18 (PRE 2011)	2,550,000.00
PR GO 5.5% 7/1/19 (PRE 2011)	350,000.00
PR GO 4% 7/1/20 (POST 2011)	410,000.00
PR GO 6% 7/1/21 (POST 2011)	1,055,000.00
PR GO 4.125% 7/1/22 (POST 2011)	500,000.00
PR GO 5.25% 7/1/23 (PRE 2011)	755,000.00
PR GO 5.25% 7/1/24 (POST 2011)	580,000.00
PR GO 4.5% 7/1/25 (POST 2011)	735,000.00
PR GO 5.5% 7/1/26 (POST 2011)	1,375,000.00
PR GO 5.5% 7/1/27 (POST 2011)	90,000.00
PR GO 5.75% 7/1/28 (POST 2011)	85,000.00
PR GO 5% 7/1/29 (POST 2011)	30,000.00
PR GO 4.75% 7/1/31 (POST 2011)	500,000.00
PR GO 5.125% 7/1/37 (POST 2011)	16,630,000.00
PR GO 5.5% 7/1/30 (POST 2011)	8,985,000.00
PR GO 5% 7/1/41 (POST 2011)	9,850,000.00
PR GO 4.75% 7/1/30 (POST 2011)	155,000.00
PR GO 5.125% 7/1/31 (PRE 2011)	10,213,000.00
PR GO 5% 7/1/33 (POST 2011)	315,000.00
PR GO 5% 7/1/20 (POST 2011)	805,000.00
PR GO 5% 7/1/21 (POST 2011)	495,000.00
PR GO 5% 7/1/22 (POST 2011)	435,000.00
PR GO 4.375% 7/1/23 (POST 2011)	105,000.00
PR GO 4% 7/1/24 (POST 2011)	175,000.00
PR GO 4.5% 7/1/26 (POST 2011)	745,000.00
PR GO 5.25% 7/1/19 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/22 (PRE 2011)	4,795,000.00
PR GO 5% 7/1/29 (PRE 2011)	3,035,000.00
PR GO NEW 8% 7/1/35 (POST 2011)	37,770,000.00
PR GO 5% 7/1/31 (PRE 2011)	535,000.00
PR GO 5.25% 7/1/25 (PRE 2011)	5,025,000.00
PR GO 5.25% 7/1/17 (PRE 2011)	210,000.00
PR GO 5% 7/1/19 (PRE 2011)	10,850,000.00
PR GO 5% 7/1/26 (PRE 2011)	30,000.00
PR GO 5% 7/1/28 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/31 (PRE 2011)	55,000.00
PR GO 5.25% 7/1/33 (PRE 2011)	30,000.00
PR GO 5.25% 7/1/37 (PRE 2011)	19,766,000.00
PR GO 5.5% 7/1/2017 (PRE 2011)	2,595,000.00
PR GO 5% 7/1/33 (PRE 2011)	727,000.00
PR GO 5.25% 7/1/27 (PRE 2011)	40,000.00

Commonwealth	Amount
PR GO 5.25% 7/1/30 (PRE 2011)	2,320,000.00
PR GO 5.25% 7/1/32 (PRE 2011)	1,190,000.00
PR GO 5% 7/1/35 (PRE 2011)	1,075,000.00
PR GO 5.90% 7/1/28 (PRE 2011)	20,000.00
PR GO 5% 7/1/21 (PRE 2011)	130,000.00
PR GO 5.25% 7/1/26 (PRE 2011)	215,000.00
PR GO 5.5% 7/1/32 (PRE 2011)	10,000,000.00
PR GO 5% 7/1/23 (PRE 2011)	5,840,000.00
PR GO 5.125% 7/1/28 (PRE 2011)	9,005,000.00
PR GO 5.375% 7/1/33 (PRE 2011)	3,265,000.00
PR GO 6% 7/1/38 (PRE 2011)	135,000.00
PR GO 6% 7/1/39 (PRE 2011)	25,199,000.00
PR GO 5.875% 7/1/36 (PRE 2011)	855,000.00
PR GO 5.75% 7/1/38 (PRE 2011)	11,065,000.00
PR GO 6% 7/1/28 (2011 ISSUE)	95,000.00
PR GO 6% 7/1/40 (2011 ISSUE)	665,000.00
PR GO 6% 7/1/35 (2011 ISSUE)	630,000.00
PR GO 5.75% 7/1/32 (2011 ISSUE)	25,000.00
PR GO 6% 7/1/32 (2011 ISSUE)	145,000.00
PR GO 5.75% 7/1/36 (2011 ISSUE)	9,850,000.00
PR GO 3.5% 7/1/17 (2011 ISSUE)	185,000.00
PR GO 4.5% 7/1/20 (2011 ISSUE)	35,000.00
PR GO 5% 7/1/19 (2011 ISSUE)	120,000.00
PR GO 5% 7/1/20 (2011 ISSUE)	195,000.00
PR GO 5.375% 7/1/30 (2011 ISSUE)	605,000.00
PR GO 5.5% 7/1/31 (2011 ISSUE)	120,000.00
PR GO 5.625% 7/1/32 (2011 ISSUE)	460,000.00
PR GO 5.625% 7/1/33 (2011 ISSUE)	180,000.00
PR GO 5.625% 7/1/34 (2011 ISSUE)	10,000.00
Grand Total	228,135,000.00

HTA	Amount
PRHTA HIGHWAY (RES 68-18) 0% 7/1/23	145,000.00
PRHTA HIGHWAY (RES 68-18) 0% 7/1/27	22,675,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/28	820,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/29	5,000,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/30	6,185,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/31	935,000.00
PRHTA HIGHWAY (RES 68-18) 5.25% 7/1/36	80,000.00
PRHTA HIGHWAY (RES 68-18) 5.3% 7/1/35	33,700,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/28	1,200,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/35	1,210,000.00
PRHTA (FGIC) 5.25% 7/1/19	10,000.00
PRHTA (FGIC) 5.25% 7/1/20	5,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2033	880,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2042	23,865,000.00

HTA	Amount
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2035	705,000.00
PRHTA (FGIC) 5% 7/1/22	65,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2046	640,000.00
PRHTA (FGIC) 5% 7/1/20	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.625% 7/1/21	10,000.00
PRHTA (MBIA) 5% 7/1/29	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.45% 7/1/2035	235,000.00
PRHTA (MBIA) 5% 7/1/33	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2038	1,651,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.75% 7/1/2024	75,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2028	230,000.00
PRHTA (FGIC) 5.0% 7/1/22	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	125,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2023	110,000.00
PRHTA SUB (FGIC) 5.25% 7/1/28	400,000.00
PRHTA SUB (FGIC) 5.75% 7/1/21	235,000.00
PRHTA SUB (FGIC) 5.75% 7/1/20	290,000.00
PRHTA (FGIC) 4.1% 7/1/18	10,000.00
PRHTA (FGIC) 4.2% 7/1/19	10,000.00
PRHTA (FGIC) 5% 7/1/23	160,000.00
PRHTA (FGIC) 5% 7/1/24	115,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.7% 7/1/2022	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2023	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.8% 7/1/24	145,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/17	97,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/2018	340,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2019	260,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2020	100,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/20	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2021	255,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	55,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/24	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/25	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	17,605,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2027	135,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2030	19,675,000.00
PRHTA (FGIC) 5.25% 7/1/30	10,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2018	57,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.125% 7/1/19	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.2% 7/1/20	55,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2020	120,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.25% 7/1/23	95,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/23	380,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/24	25,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5 % 7/1/25	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2026	15,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.30% 7/1/27	225,000.00

HTA	Amount
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/27	215,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2032	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.5% 7/1/37	40,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2037	2,225,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/38	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/21	565,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/22	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/23	400,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/2024	735,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/25	270,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	165,000.00
PRHTA (FGIC) 5.25% 7/1/39	1,535,000.00
Grand Total	149,135,000.00

PREPA	Amount
PREPA (MBIA) 5.25% 7/1/29	380,000.00
PREPA (MBIA) 5.25% 7/1/34	10,000.00
PREPA (MBIA) 5.25% 7/1/35	30,000.00
Grand Total	420,000.00

PBA	Amount
PR PBA (CMWLTH GTD) 5.5% 7/1/21 (PRE 2011)	2,245,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/24 (PRE 2011)	2,480,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/26 (PRE 2011)	5,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/32 (PRE 2011)	4,295,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/33 (PRE 2011)	12,950,000.00
PR PBA (CMWLTH GTD) 6% 7/1/20 (PRE 2011)	3,095,000.00
PR PBA (CMWLTH GTD) 7% 7/1/21 (PRE 2011)	5,150,000.00
PR PBA (CMWLTH GTD) 7% 7/1/25 (PRE 2011)	500,000.00
PR PBA (CMWLTH GTD) 6.75% 7/1/36 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5.625 7/1/39 (PRE 2011)	6,565,000.00
PR PBA QSCB (CMWLTH GTD) 5.65% 7/1/28	75,252,000.00
PR PBA QSCB (CMWLTH GTD) 5.70% 7/1/28	55,365,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/28 (POST 2011)	110,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/29 (POST 2011)	50,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/30 (POST 2011)	35,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/31 (POST 2011)	30,000.00
PR PBA (CMWLTH GTD) 5.6% 7/1/30 (POST 2011)	185,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/42 (POST 2011)	21,725,000.00
PR PBA (CMWLTH GTD) 5% 7/1/19 (POST 2011)	330,000.00
PR PBA (CMWLTH) 5.25% 7/1/23 (POST 2011)	161,000.00
PR PBA (CMWLTH GTD) 10% 7/1/34 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/36 (PRE 2011)	15,045,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/33 (PRE 2011)	5,040,000.00
PR PBA (CMWLTH GTD) 5.75% 7/1/17 (PRE 2011)	100,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/21 (PRE 2011)	3,045,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/22 (PRE 2011)	7,080,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/17 (PRE 2011)	370,000.00
Grand Total	230,203,000.00

CCDA (secured by a Commonwealth revenue stream)	Amount
PRCCDA (FGIC) 5% 7/1/21	100,000.00
PRCCDA (FGIC) 5% 7/1/24	50,000.00
Grand Total	150,000.00

PRIFA (guaranteed by the Commonwealth)	Amount
PRIFA (FGIC) 4% 7/1/19	100,000.00
PRIFA (FGIC) 5.5% 7/1/25	50,000.00
PRIFA (FGIC) 5.5% 7/1/19	325,000.00
PRIFA (FGIC) 5.5% 7/1/20	30,000.00
Grand Total	505,000.00

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Commonwealth	Amount
PR GO 5% 7/1/27 (PRE 2011)	40,000.00
PR GO 0% 7/1/17 (PRE 2011)	75,000.00
PR GO 0% 7/1/18 (PRE 2011)	230,000.00
PR GO 4.5% 7/1/23 (PRE 2011)	720,000.00
PR GO 5.5% 7/1/18 (PRE 2011)	2,415,000.00
PR GO 5.5% 7/1/19 (PRE 2011)	350,000.00
PR GO 4% 7/1/20 (POST 2011)	410,000.00
PR GO 6% 7/1/21 (POST 2011)	1,055,000.00
PR GO 4.125% 7/1/22 (POST 2011)	500,000.00
PR GO 5.25% 7/1/23 (PRE 2011)	755,000.00
PR GO 5.25% 7/1/24 (POST 2011)	580,000.00
PR GO 4.5% 7/1/25 (POST 2011)	735,000.00
PR GO 5.5% 7/1/26 (POST 2011)	1,375,000.00
PR GO 5.5% 7/1/27 (POST 2011)	90,000.00
PR GO 5.75% 7/1/28 (POST 2011)	85,000.00
PR GO 5% 7/1/29 (POST 2011)	30,000.00
PR GO 4.75% 7/1/31 (POST 2011)	500,000.00
PR GO 5.125% 7/1/37 (POST 2011)	16,630,000.00
PR GO 5.5% 7/1/30 (POST 2011)	8,985,000.00
PR GO 5% 7/1/41 (POST 2011)	9,850,000.00
PR GO 4.75% 7/1/30 (POST 2011)	155,000.00
PR GO 5.125% 7/1/31 (PRE 2011)	9,898,000.00
PR GO 5% 7/1/33 (POST 2011)	315,000.00
PR GO 5% 7/1/20 (POST 2011)	805,000.00
PR GO 5% 7/1/21 (POST 2011)	495,000.00
PR GO 5% 7/1/22 (POST 2011)	435,000.00
PR GO 4.375% 7/1/23 (POST 2011)	105,000.00
PR GO 4% 7/1/24 (POST 2011)	175,000.00
PR GO 4.5% 7/1/26 (POST 2011)	745,000.00
PR GO 5.25% 7/1/19 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/22 (PRE 2011)	4,795,000.00
PR GO 5% 7/1/29 (PRE 2011)	2,780,000.00
PR GO NEW 8% 7/1/35 (POST 2011)	37,770,000.00
PR GO 5% 7/1/31 (PRE 2011)	10,000.00
PR GO 5.25% 7/1/25 (PRE 2011)	5,025,000.00
PR GO 5.25% 7/1/17 (PRE 2011)	210,000.00
PR GO 5% 7/1/19 (PRE 2011)	7,535,000.00
PR GO 5% 7/1/26 (PRE 2011)	30,000.00
PR GO 5% 7/1/28 (PRE 2011)	25,000.00
PR GO 5.25% 7/1/31 (PRE 2011)	55,000.00
PR GO 5.25% 7/1/33 (PRE 2011)	30,000.00
PR GO 5.25% 7/1/37 (PRE 2011)	19,416,000.00
PR GO 5.5% 7/1/2017 (PRE 2011)	2,535,000.00
PR GO 5% 7/1/33 (PRE 2011)	522,000.00
PR GO 5.25% 7/1/27 (PRE 2011)	40,000.00

Commonwealth	Amount
PR GO 5.25% 7/1/30 (PRE 2011)	1,855,000.00
PR GO 5.25% 7/1/32 (PRE 2011)	1,030,000.00
PR GO 5% 7/1/35 (PRE 2011)	515,000.00
PR GO 5.90% 7/1/28 (PRE 2011)	20,000.00
PR GO 5% 7/1/21 (PRE 2011)	130,000.00
PR GO 5.25% 7/1/26 (PRE 2011)	55,000.00
PR GO 5.5% 7/1/32 (PRE 2011)	4,555,000.00
PR GO 5% 7/1/23 (PRE 2011)	5,470,000.00
PR GO 5.125% 7/1/28 (PRE 2011)	9,005,000.00
PR GO 5.375% 7/1/33 (PRE 2011)	3,265,000.00
PR GO 6% 7/1/38 (PRE 2011)	35,000.00
PR GO 6% 7/1/39 (PRE 2011)	24,344,000.00
PR GO 5.875% 7/1/36 (PRE 2011)	275,000.00
PR GO 5.75% 7/1/38 (PRE 2011)	10,795,000.00
PR GO 6% 7/1/28 (2011 ISSUE)	95,000.00
PR GO 6% 7/1/40 (2011 ISSUE)	665,000.00
PR GO 6% 7/1/35 (2011 ISSUE)	630,000.00
PR GO 5.75% 7/1/32 (2011 ISSUE)	25,000.00
PR GO 6% 7/1/32 (2011 ISSUE)	145,000.00
PR GO 5.75% 7/1/36 (2011 ISSUE)	9,850,000.00
PR GO 3.5% 7/1/17 (2011 ISSUE)	185,000.00
PR GO 4.5% 7/1/20 (2011 ISSUE)	35,000.00
PR GO 5% 7/1/19 (2011 ISSUE)	120,000.00
PR GO 5% 7/1/20 (2011 ISSUE)	195,000.00
PR GO 5.375% 7/1/30 (2011 ISSUE)	605,000.00
PR GO 5.5% 7/1/31 (2011 ISSUE)	120,000.00
PR GO 5.625% 7/1/32 (2011 ISSUE)	460,000.00
PR GO 5.625% 7/1/33 (2011 ISSUE)	180,000.00
PR GO 5.625% 7/1/34 (2011 ISSUE)	10,000.00
Grand Total	214,010,000.00

HTA	Amount
PRHTA HIGHWAY (RES 68-18) 0% 7/1/23	145,000.00
PRHTA HIGHWAY (RES 68-18) 0% 7/1/27	22,675,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/28	820,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/29	5,000,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/30	6,185,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/31	935,000.00
PRHTA HIGHWAY (RES 68-18) 5.25% 7/1/36	80,000.00
PRHTA HIGHWAY (RES 68-18) 5.3% 7/1/35	33,700,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/28	1,200,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/35	1,210,000.00
PRHTA (FGIC) 5.25% 7/1/19	10,000.00
PRHTA (FGIC) 5.25% 7/1/20	5,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2033	880,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2042	23,865,000.00

HTA	Amount
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2035	705,000.00
PRHTA (FGIC) 5% 7/1/22	65,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2046	640,000.00
PRHTA (FGIC) 5% 7/1/20	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.625% 7/1/21	10,000.00
PRHTA (MBIA) 5% 7/1/29	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.45% 7/1/2035	235,000.00
PRHTA (MBIA) 5% 7/1/33	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2038	1,651,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.75% 7/1/2024	75,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2028	230,000.00
PRHTA (FGIC) 5.0% 7/1/22	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	50,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2023	110,000.00
PRHTA SUB (FGIC) 5.25% 7/1/28	400,000.00
PRHTA SUB (FGIC) 5.75% 7/1/21	235,000.00
PRHTA SUB (FGIC) 5.75% 7/1/20	290,000.00
PRHTA (FGIC) 4.1% 7/1/18	10,000.00
PRHTA (FGIC) 4.2% 7/1/19	10,000.00
PRHTA (FGIC) 5% 7/1/23	160,000.00
PRHTA (FGIC) 5% 7/1/24	115,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.7% 7/1/2022	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.75% 7/1/2023	35,000.00
PRHTA TRANSPORTATION SENIOR (RES 98%) 4.8% 7/1/24	145,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/17	97,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/2018	340,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2019	260,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2020	100,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/20	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2021	255,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/22	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/24	70,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/25	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	17,040,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2027	135,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2030	19,675,000.00
PRHTA (FGIC) 5.25% 7/1/30	10,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2018	57,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.125% 7/1/19	130,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.2% 7/1/20	55,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/01/2020	120,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.25% 7/1/23	95,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/23	380,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/24	25,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5 % 7/1/25	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.3% 7/1/2026	15,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.30% 7/1/27	225,000.00

HTA	Amount
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/27	215,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2032	355,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 4.5% 7/1/37	40,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2037	2,225,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/38	45,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/21	565,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/22	85,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/23	400,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/2024	735,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5.5% 7/1/25	270,000.00
PRHTA TRANSPORTATION SENIOR (RES 98) 5% 7/1/2026	730,000.00
PRHTA (FGIC) 5.25% 7/1/39	1,535,000.00
Grand Total	149,135,000.00

PREPA	Amount
PREPA (MBIA) 5.25% 7/1/29	380,000.00
PREPA (MBIA) 5.25% 7/1/34	10,000.00
PREPA (MBIA) 5.25% 7/1/35	30,000.00
Grand Total	420,000.00

PBA	Amount
PR PBA (CMWLTH GTD) 5.5% 7/1/21 (PRE 2011)	2,245,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/24 (PRE 2011)	2,480,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/26 (PRE 2011)	5,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/32 (PRE 2011)	4,295,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/33 (PRE 2011)	12,950,000.00
PR PBA (CMWLTH GTD) 6% 7/1/20 (PRE 2011)	3,095,000.00
PR PBA (CMWLTH GTD) 7% 7/1/21 (PRE 2011)	5,150,000.00
PR PBA (CMWLTH GTD) 7% 7/1/25 (PRE 2011)	500,000.00
PR PBA (CMWLTH GTD) 6.75% 7/1/36 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5.625 7/1/39 (PRE 2011)	6,565,000.00
PR PBA QSCB (CMWLTH GTD) 5.65% 7/1/28	75,252,000.00
PR PBA QSCB (CMWLTH GTD) 5.70% 7/1/28	55,365,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/28 (POST 2011)	110,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/29 (POST 2011)	50,000.00
PR PBA (CMWLTH GTD) 5.4% 7/1/30 (POST 2011)	35,000.00
PR PBA (CMWLTH GTD) 5.5% 7/1/31 (POST 2011)	30,000.00
PR PBA (CMWLTH GTD) 5.6% 7/1/30 (POST 2011)	185,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/42 (POST 2011)	21,725,000.00
PR PBA (CMWLTH GTD) 5% 7/1/19 (POST 2011)	330,000.00
PR PBA (CMWLTH) 5.25% 7/1/23 (POST 2011)	161,000.00
PR PBA (CMWLTH GTD) 10% 7/1/34 (PRE 2011)	2,000,000.00
PR PBA (CMWLTH GTD) 5% 7/1/36 (PRE 2011)	15,045,000.00
PR PBA (CMWLTH GTD) 5.375% 7/1/33 (PRE 2011)	5,040,000.00
PR PBA (CMWLTH GTD) 5.75% 7/1/17 (PRE 2011)	100,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/21 (PRE 2011)	3,045,000.00
PR PBA (CMWLTH GTD) 6.25% 7/1/22 (PRE 2011)	7,080,000.00
PR PBA (CMWLTH GTD) 5.25% 7/1/17 (PRE 2011)	370,000.00
Grand Total	230,203,000.00

CCDA (secured by a Commonwealth revenue stream)	Amount
PRCCDA (FGIC) 5% 7/1/21	100,000.00
PRCCDA (FGIC) 5% 7/1/24	50,000.00
Grand Total	150,000.00

PRIFA (guaranteed by the Commonwealth)	Amount
PRIFA (FGIC) 4% 7/1/19	100,000.00
PRIFA (FGIC) 5.5% 7/1/25	50,000.00
PRIFA (FGIC) 5.5% 7/1/19	325,000.00
PRIFA (FGIC) 5.5% 7/1/20	30,000.00
Grand Total	505,000.00

Annex C

Silver Point Capital, L.P.

June 25, 2020

Commonwealth	Amount
PR GO 8% 7/1/35 (2014 ISSUE)	107,475,000.00
PR GO 4% 7/1/21 (2012 ISSUE)	3,000,000.00
PR GO 5% 7/01/41 (2012 ISSUE)	21,422,435.00
PR GO 5% 7/1/33 (2012 ISSUE)	810,000.00
PR GO 5.125% 7/1/37 (2012 ISSUE)	10,452,017.00
PR GO 5.5% 7/1/26 (2012 ISSUE)	2,750,000.00
PR GO 5.5% 7/1/39 (2012 ISSUE)	4,555,000.00
PR GO 5.5% 7/1/26 (2012 ISSUE)	5,250,000.00
PR GO 6.5% 7/1/40 (2011 ISSUE SER C)	3,155,000.00
PR GO 5% 7/1/23 (PRE-2011 ISSUE)	4,440,000.00
PR GO 5% 7/1/29 (PRE-2011 ISSUE)	11,685,000.00
PR GO 5.125% 07/01/31 (PRE-2011 ISSUE)	6,805,000.00
PR GO 5.25% 7/1/21 (PRE-2011 ISSUE)	2,430,000.00
PR GO 5.25% 7/1/27 (PRE-2011 ISSUE)	800,000.00
PR GO 5.25% 7/1/31 (PRE-2011 ISSUE)	6,340,000.00
PR GO 5.5% 7/1/32 (PRE-2011 ISSUE)	19,490,000.00
PR GO 6% 07/01/39 (PRE-2011 ISSUE)	7,975,000.00
PR GO 6% 7/01/39 (PRE-2011 ISSUE)	6,450,000.00
PR GO 6.5% 7/1/37 (PRE-2011 ISSUE)	7,000,000.00
Total	232,284,452.00

PRASA (guaranteed by the Commonwealth)	Amount
PR PRASA Sub 5.8% 7/1/23 SER A (CW GTD)	8,570,000.00
PR PRASA Sub 5.8% 7/1/23 SER B (CW GTD)	5,540,000.00
PR PRASA Sub 6.05% 7/1/28 SER A (CW GTD)	605,000.00
PR PRASA Sub 6.05% 7/1/28 SER B (CW GTD)	4,914,000.00
PR PRASA Sub 6.1% 7/1/34 SER A (CW GTD)	9,120,000.00
PR PRASA Sub 6.1% 7/1/34 SER B (CW GTD)	3,360,000.00
Total	32,109,000.00

PBA	Amount
PR PUB BLDG 5.25% 7/1/42 (2012 ISSUE)	9,240,000.00
PR PUB BLDG 5% 7/1/36 (PRE-2011 ISSUE)	4,200,000.00
PR PUB BLDG 5% 7/1/37 (PRE-2011 ISSUE)	2,735,000.00
PR PUB BLDG 5.25% 7/1/29 (PRE-2011 ISSUE)	5,350,000.00
PR PUB BLDG 5.25% 7/1/33 (PRE-2011 ISSUE)	4,935,000.00
PR PUB BLDG 5.375% 7/1/33 (PRE-2011 ISSUE)	6,620,000.00
PR PUB BLDG 5.5% 7/1/18 (PRE-2011 ISSUE)	565,000.00
PR PUB BLDG 5.5% M 7/1/19 (PRE-2011 ISSUE)	645,000.00
PR PUB BLDG 5.5% N 7/1/19 (PRE-2011 ISSUE)	490,000.00

PR PUB BLDG 6.25% 7/1/31 (PRE-2011 ISSUE)	4,890,000.00
PR PUB BLDG 6.75% 7/1/36 (PRE-2011 ISSUE)	9,310,000.00
PR PUB BLDG 7% 7/1/25 (PRE-2011 ISSUE)	5,025,000.00
Total	54,005,000.00

PREPA	Amount
PR PREPA 5.25% 7/1/40 XX	400.00
PR PREPA 7% 7/01/43 A RSA	1,000,000.00
PR PREPA 7% 7/1/33 A	1,000.00
Total	1,001,400.00

October 15, 2020

Commonwealth	Amount
PR GO 8% 7/1/35 (2014 ISSUE)	92,960,000.00
PR GO 4% 7/1/21 SER A (2012 ISSUE)	3,000,000.00
PR GO 5.5% 7/1/26 SER A (2012 ISSUE)	5,000,000.00
PR GO 5.5% 7/1/39 SER A (2012 ISSUE)	2,465,000.00
Total Commonwealth	103,425,000.00

PRASA (guaranteed by the Commonwealth)	Amount
PR PRASA Sub 5.8% 7/1/23 SER A (CW GTD)	140,000.00
PR PRASA Sub 5.8% 7/1/23 SER B (CW GTD)	100,000.00
PR PRASA Sub 6.05% 7/1/28 SER A (CW GTD)	605,000.00
PR PRASA Sub 6.05% 7/1/28 SER B (CW GTD)	4,914,000.00
PR PRASA Sub 6.1% 7/1/34 SER A (CW GTD)	9,120,000.00
PR PRASA Sub 6.1% 7/1/34 SER B (CW GTD)	3,360,000.00
Total PRASA	18,239,000.00

PBA	Amount
PR PUB BLDG 5.5% 7/1/18 (PRE-2011 ISSUE)	565,000.00
PR PUB BLDG 5.5% 7/1/19 M (PRE-2011 ISSUE)	645,000.00
PR PUB BLDG 5.5% 7/1/19 N (PRE-2011 ISSUE)	490,000.00
Total PBA	1,700,000.00

PREPA	Amount
PR PREPA 5% 7/1/18 TT RSA	2,400,000.00
PR PREPA 5% 7/1/18 ZZ RSA	11,110,000.00
PR PREPA 5.0% 7/1/17 ZZ RSA	6,415,000.00
PR PREPA 5.25% 7/1/40 XX	400.00
PR PREPA 5.5% 7/1/17 WW RSA	530,000.00
PR PREPA 7% 7/1/43 A RSA	6,815,000.00
PR PREPA 7% 7/1/33 A	1,000.00
PR PREPA 7.5% 1/1/20 D-2 RSA	14,270,280.00
PR PREPA 7.5% 7/1/20 D-4 RSA	6,500,000.00
Total PREPA	48,041,680.00

June 18, 2019

Commonwealth	Amount
PR GO 8% 7/1/35 (2014 ISSUE)	2,300,000.00
Total Commonwealth	2,300,000.00
 PRASA (guaranteed by the Commonwealth)	
PR PRASA Sub 5.8% 7/1/23 SER A (CW GTD)	140,000.00
PR PRASA Sub 5.8% 7/1/23 SER B (CW GTD)	100,000.00
PR PRASA Sub 6.05% 7/1/28 SER A (CW GTD)	605,000.00
PR PRASA Sub 6.05% 7/1/28 SER B (CW GTD)	4,914,000.00
PR PRASA Sub 6.1% 7/1/34 SER A (CW GTD)	9,120,000.00
PR PRASA Sub 6.1% 7/1/34 SER B (CW GTD)	3,360,000.00
Total PRASA	18,239,000.00
 PBA	
PR PUB BLDG 10% 7/1/34 (PRE-2011 ISSUE)	5,000,000.00
PR PUB BLDG 5.5% 7/1/18 (PRE-2011 ISSUE)	565,000.00
PR PUB BLDG 5.5% 7/1/19 M (PRE-2011 ISSUE)	645,000.00
PR PUB BLDG 5.5% 7/1/19 N (PRE-2011 ISSUE)	490,000.00
PR PUB BLDG 5.75% 7/1/17 (PRE-2011 ISSUE)	2,460,000.00
PR PUB BLDG 5.75% 7/1/20 (PRE-2011 ISSUE)	660,000.00
PR PUB BLDG 6% 7/1/20 (PRE-2011 ISSUE)	770,000.00
PR PUB BLDG 6.5% 7/1/30 (PRE-2011 ISSUE)	6,500,000.00
PR PUB BLDG 7% 7/1/21 (PRE-2011 ISSUE)	405,000.00
PR PUB BLDG 7% 7/1/25 (PRE-2011 ISSUE)	8,900,000.00
Total PBA	26,395,000.00
 PREPA	
PR PREPA 5% 7/1/18 TT RSA	2,400,000.00
PR PREPA 5% 7/1/18 ZZ RSA	11,110,000.00
PR PREPA 5% 7/1/25 CCC RSA	300,000.00
PR PREPA 5% 7/1/32 TT RSA	1,850,000.00
PR PREPA 5.0% 7/17 ZZ RSA	6,415,000.00
PR PREPA 5.25% 7/1/40 XX	400.00
PR PREPA 5.25% 7/1/24 ZZ RSA	1,200,000.00
PR PREPA 5.25% 7/1/40 XX RSA	1,000,000.00
PR PREPA 5.5% 7/1/17 WW RSA	530,000.00
PR PREPA 5.75% 7/1/36 XX RSA	2,970,000.00
PR PREPA 6.75% 7/1/36 A RSA	22,055,000.00
PR PREPA 7% 7/1/43 A RSA	11,815,000.00
PR PREPA 7% 7/1/33 A RSA	6,700,000.00
PR PREPA 7% 7/1/33 A	1,000.00
PR PREPA 7% 7/1/40 A RSA	4,475,000.00
PR PREPA 7.5% 1/1/20 D-2 RSA	14,270,280.00
PR PREPA 7.5% 7/1/20 D-4 RSA	6,500,000.00
Total PREPA	93,591,680.00

Annex D

Whitehaven Asset Management L.P.

June 25, 2020

Series	Amount
GO 5.500% bonds due 07/01/19	70,000.00
GO 4.500% bonds due 07/01/20	65,000.00
GO 5.250% bonds due 07/01/27	70,000.00
GO 5.250% bonds due 07/01/22	20,000.00
GO 4.750% bonds due 07/01/31	25,000.00
GO 5.000% bonds due 07/01/25	25,000.00
GO 5.000% bonds due 07/01/28	35,000.00
GO 5.000% bonds due 07/01/22	110,000.00
GO 5.000% bonds due 07/01/19	315,000.00
GO 4.250% bonds due 07/01/19	35,000.00
GO 4.900% bonds due 07/01/19	10,000.00
GO 5.000% bonds due 07/01/35	10,000.00
GO 6.000% bonds due 07/01/28	105,000.00
GO 5.625% bonds due 07/01/32	90,000.00
GO 5.250% bonds due 07/01/20	75,000.00
GO 5.250% bonds due 07/01/18	10,000.00
GO 5.500% bonds due 07/01/18	520,000.00
GO 5.250% bonds due 07/01/26	30,000.00
GO 5.250% bonds due 07/01/34	5,000.00
GO 5.000% bonds due 07/01/16	230,000.00
GO 5.250% bonds due 07/01/23	1,500,000.00
Total GO	3,355,000.00

Series	Amount
PBA 5.750% bonds due 07/01/18	60,000.00
PBA 6.125% bonds due 07/01/23	10,000.00
PBA 6.250% bonds due 07/01/26	25,000.00
PBA 5.375% bonds due 07/01/28	5,000.00
PBA 5.250% bonds due 07/01/23	45,000.00
PBA 5.875% bonds due 07/01/39	100,000.00
PBA 6.500% bonds due 07/01/30	2,000,000.00
Total PBA	2,245,000.00

Series	Amount
HTA 5.000% bonds due 07/01/42	320,000.00
HTA 5.000% bonds due 07/01/37	5,650,000.00
HTA 5.000% bonds due 07/01/30	11,890,000.00
HTA 5.000% bonds due 07/01/26	55,000.00
HTA 5.000% bonds due 07/01/26	280,000.00
HTA 5.000% bonds due 07/01/25	65,000.00
HTA 5.500% bonds due 07/01/21	2,195,000.00

Series	Amount
HTA 5.000% bonds due 07/01/21	35,000.00
HTA 5.000% bonds due 07/01/25	225,000.00
HTA 5.000% bonds due 07/01/22	1,000,000.00
HTA 5.000% bonds due 07/01/24	145,000.00
HTA 5.000% bonds due 07/01/27	1,715,000.00
HTA 5.000% bonds due 07/01/38	10,000.00
HTA 5.000% bonds due 07/01/23	510,000.00
HTA 5.000% bonds due 07/01/33	1,265,000.00
HTA 5.000% bonds due 07/01/46	2,675,000.00
HTA 5.300% bonds due 07/01/35	2,860,000.00
HTA 5.000% bonds due 07/01/35	715,000.00
HTA 5.000% bonds due 07/01/32	515,000.00
HTA 5.450% bonds due 07/01/35	275,000.00
HTA 5.500% bonds due 07/01/31	280,000.00
HTA 5.500% bonds due 07/01/28	2,180,000.00
HTA 5.000% bonds due 07/01/28	305,000.00
HTA 5.500% bonds due 07/01/25	220,000.00
HTA 5.500% bonds due 07/01/24	170,000.00
HTA 5.000% bonds due 07/01/22	1,500,000.00
HTA 5.500% bonds due 07/01/30	170,000.00
HTA 5.500% bonds due 07/01/22	25,000.00
HTA 5.500% bonds due 07/01/26	60,000.00
Total HTA	37,310,000.00

Series	Amount
ERS 5.850% due 07/01/23	150,000.00
Total ERS	150,000.00

Series	Amount
PREPA 3.700% bonds due 07/01/17	60,000.00
PREPA 5.500% bonds due 07/01/17	140,000.00
PREPA 3.500% bonds due 07/01/20	20,000.00
PREPA 4.500% bonds due 07/01/23	60,000.00
PREPA 5.000% bonds due 07/01/19	30,000.00
PREPA 5.000% bonds due 07/01/17	25,000.00
PREPA 5.500% bonds due 07/01/18	40,000.00
PREPA Bonds	375,000.00

Series	Amount
Scotiabank Fuel Line	31,500,000.00
PREPA Fuel Line	31,500,000.00

Series	Amount
GDB 7.500% bonds due 08/20/40 (secured by a Commonwealth revenue stream)	13,300,000.00
GDB Recovery Authority	13,300,000.00